



Technology Conference

Deutsche Bank

Evening Events throughout the conference

Guests are welcome at the following evening events. Food and beverages will be served. There is no formal timing of F&B service – please join us as your schedule allows during the event times.

Welcome Reception–Dinner

Tuesday, August 27 @ 6:30-9PM
Grand Lawn, Waldorf Astoria Monarch Beach

Sunset Reception–Dinner & Lawn Games

Wednesday, August 28 @ 5:30-8:30PM
North Botanical Lawn, Waldorf Astoria Monarch Beach

Farewell Reception–Sunset & Spritzes at the Ritz

Thursday, August 29 @ 5:30-8:30PM
Plaza Room & Terrace, Ritz Carlton Laguna Niguel
Shuttle busses to depart from Waldorf Astoria (2 min drive)

Agenda (subject to change)

Tuesday, August 27, 2024	
4:00 – 6:30 pm	Conference Registration <i>Pacific Ballroom Rotunda, 3rd Floor</i>
6:30 – 9:00 pm	Welcome Reception-Dinner <i>Grand Lawn</i>

Shuttle Information

Shuttle between the Waldorf Astoria & Ritz-Carlton:
Every 15 minutes between 3:30 – 9:00 pm

Wifi – Conference Area; see instructions in 1x1 rooms for wifi

SSID: dbtech2024
Password: tech2024



Agenda (subject to change)

Wednesday, August 28, 2024	
7:00 am	Conference Registration & Breakfast <i>Pacific Ballroom Rotunda, 3rd Floor</i>
	<i>Session One Pacific Ballroom</i>
8:00 – 8:35 am	A Conversation with Eric Schmidt , Former Chairman & CEO, Google and Mark Fedorcik, Co-Head of Investment Banking, Deutsche Bank AG
8:45 – 9:20 am	Micron Technology Inc Sanjay Mehrotra, President & CEO; Manish Bhatia, EVP of Global Operations
9:30 – 10:05 am	BILL John Rettig, President & CFO
10:15 – 10:50 am	Microsoft Charles Lamanna, Corporate Vice President, Business Apps & Platforms
11:00 – 11:35 am	Informatica Inc Mike McLaughlin, Chief Financial Officer
11:45 – 12:20 pm	Databricks Naveen Rao, Head of AI
11:45 am – 1:00 pm	Conference Boxed Lunch <i>Pacific Ballroom Pre-Function, 3rd Floor</i>
12:30 – 1:05 pm	Lunch Break
1:15 – 1:50 pm	Advanced Micro Devices Inc Mark Papermaster, Chief Technology Officer and EVP, Technology and Engineering
2:00 – 2:35 pm	Netskope Drew Del Matto, Chief Financial Officer; Michelle Spolver, SVP, IR & Strategic Communications
2:45 – 3:20 pm	Keysight Technologies Inc Neil Dougherty, Chief Financial Officer
3:30 – 4:05 pm	VastData Jeff Denworth, Co-Founder
5:30 – 8:30 pm	Sunset Reception–Dinner & Lawn Games <i>North Botanical Lawn</i>

Shuttle Information

Shuttle between the Waldorf Astoria & Ritz-Carlton:
Every 15 minutes between 6:00 – 11:00 am and 3:00 – 9:00 pm



Agenda (subject to change)

Thursday, August 29, 2024	
7:00 am	Registration & Breakfast <i>Pacific Ballroom Rotunda, 3rd Floor</i>
<i>Session One Pacific Ballroom</i>	
8:00 – 8:35 am	Intel Corp Pat Gelsinger, Chief Executive Officer
8:45 – 9:20 am	Mastercard Ed McLaughlin, President, Chief Technology Officer
9:30 – 10:05 am	Visa Chris Newkirk, Global Head of New Flows - Commercial & Money Movement Solutions
10:15 – 10:50 am	ON Semiconductor Corp Hassane El-Khoury, President & CEO; Thad Trent, EVP & CFO
11:00 – 11:35 am	Qualcomm Akash Palkhiwala, CFO & COO
11:30 am – 12:30 pm	Conference Boxed Lunch <i>Pacific Ballroom Pre-Function, 3rd Floor</i>
11:45 – 12:20 pm	Lunch Break
12:30 – 1:05 pm	Astera Labs Inc Jitendra Mohan, CEO, Nick Aberle, VP, Treasurer & Investor Relations
1:15 – 1:50 pm	Arista Networks John McCool, Chief Platform Officer
2:00 – 2:35 pm	ServiceNow Gina Mastantuono, Chief Financial Officer
2:45 – 3:20 pm	Expedia Ariane Gorin, CEO
5:30 – 8:30 pm	Farewell Reception-Sunset & Spritzes at the Ritz <i>Ritz Carlton</i>

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Companies Participating in Meetings Only

A10 Networks: Dhruvad Trivedi, CEO

Aixtron SE: Dr. Christian Danninger, Member of the Executive Board & CFO; Christian Ludwig, VP

Ambarella Inc: Fermi Wang, CEO; John Young, CFO; Louis Gerhardy, VP Corp Dev

ARM Holdings plc: Alexis Waadt, Investor Relations

Arrow Electronics: Rajesh Agrawal, CFO; Brad Windbigler, Treasurer and VP IR

Automatic Data Processing: Mathew Keating, VP IR

Avidxchange Holdings: Mike Praeger, CEO; Joel Wilhite, CFO; Subahaash Kumar, Head of IR

Block Inc: Tori Winders, IR

Cadence Design Systems: Alan Lindstrom, Senior Group Director, Investor Relations; Sandhya Venkateshan, VP of Finance; Dallin Barton, VP of Finance

Calix: Carl Russo, Chairman of the Board; Jim Fanucchi, VP, IR, Nancy Fazioli, IR

Cellebrite: Yossi Carmil, CEO; Dana Gerner, CFO; Andrew Kramer, VP, IR

Check Point Software Technologies: Kip Meintzer, Global Head of IR

Cisco Systems: Marty Palka, Chief Intelligence Analyst, IR; Katie White, IR; Eric Yu, IR

Cognizant Tech Solutions: Surya Gummadi, EVP and President, Cognizant Americas; Lynn Um, Senior Director, IR; Tyler Scott, VP, IR

Coherent Corp: Julie Sheridan Eng, Chief Technology Officer; Sanjai Parthasarathi, Chief Marketing Officer; Christopher Dorman, EVP, Lasers Business; Paul Silverstein, Sr VP, IR

Corpay Inc: Tom Panther, CFO; Jim Eglseder, Director of IR

Deutsche Bank IT: Tony Kerrison, Head of Technology, Development and Innovation, Americas

Equifax Inc: Trevor Burns, SVP IR Molly Clegg, Sr. Director IR

Euronet Worldwide Inc: Rick Weller, CFO

Evercommerce Inc: Evan Berlin, COO; Brad Korch, SVP, Head of IR

Experian plc: Jeff Goldstein, SVP Investor Relations

FactSet Research Systems: Philip Snow, CEO; Sean Marien, SVP & Senior Director of Platform Infrastructure Engineering Actions; Alexandra van Nes, SVP, IR

Fair Issac Corp: Bradley Vinje, Corporate Strategy-Director; Dave Singleton, VP, IR

Five9 Inc: Mike Burkland, CEO; Barry Zwarenstein, CFO

Fortinet Inc: Keith Jensen CFO, John Whittle, COO

Gen Digital Inc: Jason Starr, VP, IR

Indie Semiconductor Inc: Donald McClymont, CEO; Raja Bal, CFO; Mark Tyndall, EVP Corp Dev

Infineon Technologies AG: Alexander Foltin, EVP Fin., Treasury & IR

Insight Enterprises Inc: Glynis Bryan, CFO; Ryan Miyasato, IR Director; Aneema Rawat, Corporate Development

KLA Corporation: Brian Lorig, EVP of KLA Services; Kevin Kessel, VP IR & Market Analytics

Kyndryl Holdings Inc: David Wyshner, CFO, Lori Chaitman, Global Head of IR

Lam Research Corp: Douglas Bettinger, Executive VP and CFO

Lattice Semiconductor: Esam Elashmawi, Interim CEO, Sherril Luther, CFO; Rick Muscha, VP IR

Lightspeed Commerce Inc: Asha Bakshani, CFO; Joseph Bartlett, VP, Financial Reporting

Maxlinear: Steven Litchfield, Chief Financial & Corporate Strategy Officer; Leslie Green, IR

MKS Instruments: David Henry, EVP, Operations and Corporate Marketing; John Williams, EVP, PSD; Paretosh Misra, VP, IR

Motorola Solutions: Uygur Gazioglu, SVP, Finance, Tax, IR & Treasurer

Nasdaq Inc: Ato Garrett, Head of IR

NetApp: Kris Newton, VP, IR

NXP Semiconductors NV: Jeff Palmer, SVP, IR

Open Text Corp: Harry Blount, SVP, Global IR; Michael Bowen, VP, US IR

Paychex: Bob Schrader, SVP, CFO; Cory Mau, Sr Dir, FP&A and IR

Paycom Software: Craig Boelte, CFO; Jason Clark, CAO; James Samford, Head of IR

Paymentus Holdings: Dushyant Sharma, President, CEO; Sanjay Kalra, SVP and CFO

Paypal Holdings Inc: Ryan Wallace, Vice President, IR

Power Integrations: Sandeep Nayyar, CFO & VP of Finance; Joe Shiffler, Director, IR & Corp. Communications



[RingCentral](#): Aziz Megji, SVP, Finance Will Wong, VP, IR

[Salesforce](#): Alexandra Chan, Sr Director, IR; Valmik Desai, Director, IR; Brooke Bakewell, Sr Manager, IR,

[Softbank Group Corp](#): Glen Hayashi, Partner, US IR; Koji Akahori, Director, US IR

[Super Micro Computer](#): Michael Staiger, VP Corporate Development; Krishna Shankar, VP Finance

[Synopsis](#): Philip Lee, Director, IR

[Twilio](#): Rodney Nelson, VP, IR

[Unisys Corp](#): Michaela Pewarski, VP, IR

[Vivid Seats](#): Lawrence Fey, CFO; Kate Africk, Head of IR

[Warner Music Group](#): Kareem Chin, Head of IR

[Webtoon Entertainment Inc](#): David Lee, COO & CEO; Lauren Hopkinson, Director, IR; Gabriel Lee, Director FP&A

[Western Union](#): Tom Hadley, Head of Corp Dev & IR

[Workday Inc](#): Justin Furby, VP, IR

[Workiva](#): Jill Klindt, SVP, CFO; Mike Rost, SVP; Corp Dev & IR; Yogita Shah, Manager, Corp Dev & IR

[Zoom Video Communications](#): Charles Eveslage, IR; Cole Leksan, IR

[ZoomInfo Technologies](#): Henry Schuck, Founder & CEO; Graham O'Brien, Interim CFO; Jerry Sisitsky, VP, IR