

## Day 1 – Tuesday, September 2, 2025 | Deutsche Bank Center | Coliseum Suite

8:30am	Registration and Breakfast
9:00am	Introduction to Aviation Debt and Aviation Appraisals
	Douglas Runte, Managing Director, Deutsche Bank
	Stuart Rubin, Chair, ISTAT Appraiser Program
10:00am	Structuring Aircraft ABS
	Robert Sheldon, Managing Director, Deutsche Bank
	lan Flood, Director, Deutsche Bank
	Wilhelm Steinmark, Director, Deutsche Bank
	QA Nguyen, Director, Deutsche Bank
10:45am	Rating Aircraft ABS
	Michael Lepri, Senior Director, KBRA
	Tracy Rice, Senior Credit Officer, Moody's
	Robert McCarthy, Senior Director, Fitch
	Moderator: Douglas Runte, Managing Director, Deutsche Bank
11:45am	Lunch Break - Bridges Suite
12:15pm	Air Travel Market Outlook
	John Heimlich, Chief Economist, Airlines for America (A4A)
	George Dimitroff, Senior Appraiser, Cirium
	Moderator: Douglas Runte, Managing Director, Deutsche Bank
1:15pm	Aircraft and Engine Market Outlook
	Daniel Hall, Senior Appraiser, Cirium
	David Tokoph, President, MBA
	Doug Kelly, Chief Executive Officer, Avitas
	Moderator: Douglas Runte, Managing Director, Deutsche Bank
2:30pm	Coffee Break – Bridges Suite
2:45pm	Rating Airline Debt: Secured and Unsecured
	Jarrett Bilous, Managing Director, S&P
	Joseph Rohlena, Senior Director, Fitch
	Moderator: Douglas Runte, Managing Director, Deutsche Bank
3:30pm	Rating Aircraft Lessor Debt
	Johann Juan, Senior Director, Fitch
	Anna CS, Director, S&P
	Joseph McGinley, Head of Investor Relations, AerCap
	Moderator: Douglas Runte, Managing Director, Deutsche Bank
4:30pm	Investing in Aviation Debt: Investors and Traders Perspective
	Patrick Garrett, Director, Deutsche Bank
	Jim Barr, Vice President – Senior Research Analyst, Loomis Sayles
	Moderator: Douglas Runte, Managing Director, Deutsche Bank
5:15pm	General Reception – 9th Floor, North Terrace



## Day 2 – Wednesday, September 3, 2025 | Deutsche Bank Center | Coliseum Suite

8:00am Airbus / Boeing Product Update Airbus, Sinead Cormican, Head of Leasing Boeing, Darren Hulst, Vice President - Marketing Moderator: Douglas Runte, Managing Director, Deutsche Bank Air Lease Corporation, John Plueger, Chief Executive Officer Moderators: Douglas Runte, Managing Director, Deutsche Bank; Hillary Cacanando, Director, Deutsche Bank BOC Aviation, Steven Townend, Chief Executive Officer Moderators: Douglas Runte, Managing Director, Deutsche Bank; Hillary Cacanando, Director, Deutsche Bank Aviation Capital Group, Thomas Baker, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank Moderator: Douglas Runte, Managing Director, Deutsche Bank  10:30am Air Sacra and Falko Juhai Aerospace Enterprise, Firoz Tarapore, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  11:45am Lunch Break- Bridges Suite Lunch Break- Bridges Suite  12:30pm AerCap, Aengus Kelly, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  1:00pm Avolon, Andy Cronin, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  1:30pm Avolon, Andy Cronin, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  2:30pm Avolon, Andy Cronin, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  3:00pm Carlyle Aviation Partners, Alexandar Rasnavad, Chief Commercial Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  3:30pm Castlelake, Joe McConnell, Partner Moderator: Douglas Runte, Managing Director, Deutsche Bank  4:00pm High Ridge Aviation, Greg Conlon, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  4:00pm Moderator: Douglas Runte, Managing Director, Deutsche Bank  Aircastle, Mike Inglese, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  Aircastle, Mike Inglese, Chief Executive Officer Moderator: Douglas Runte, Managing Director, Deutsche Bank  Aircastle, Mike Inglese, Chief Exec	7:15am	Registration and Breakfast
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5:00pm Aircastle, Mike Inglese, Chief Executive Officer  Moderator: Douglas Runte, Managing Director, Deutsche Bank	4:30pm	
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	5:00pm	· · · · · · · · · · · · · · · · · · ·
	5:30pm	Reception with Craft Beer & Wine Tasting – 9th Floor, North Terrace



## Day 2 - Wednesday, September 3, 2025 | Deutsche Bank Center | Coliseum Suite

Additional companies in attendance on September 3 hosting One on One and Small Group Meetings Only (no presentations):

Abelo (Stephen Gorman, Chief Executive Officer)

Aero Capital Solutions (Ricardo Ramos, Executive VP - Investment)

BBAM (Steve Zissis, Chief Executive Officer)

Bellinger Asset Management (Rene Mansveld, Managing Partner)

Deucalion Aviation (Nate Riggs, Chief Commercial Officer)

Embraer (Matheus Piorino, Head of Customer Finance)

Macquarie AirFinance (Eamonn Bane, Chief Executive Officer)

ORIX Aviation (James Meyler, Chief Executive Officer)

Perseus Aviation (Ronan Murphy, Managing Director)

Stratos (Gary Fitzgerald, Chief Executive Officer)

TrueNoord (Anne-Bart Tieleman, Chief Executive Officer)

Willis Lease Finance Corporation (Austin Willis, Chief Executive Officer)

World Star Aviation (Marc larchy, Partner)



## Day 3 - Thursday, September 4, 2025 | Deutsche Bank Center | Coliseum Suite

7:30am	Registration and Breakfast
8:00am – 5:00pm	One on One and Small Group Meetings with Airlines and Manufacturers (No Formal Presentations)

Participating companies include, but are not limited to the following:

**Airlines** 

Air France

Alaska Air Group Inc

Allegiant Travel Co

American Airlines Group

Avelo Air

Avianca

Azul SA

Blade Urban Air Mobility

Breeze Airways

Copa Holdings SA

Deutsche Lufthansa

Frontier Group Holdings Inc

JetBlue Airways Corp

LATAM Airlines Group SA

SkyWest Inc

Southwest Airlines Co

Southwest Airlines Pilots Association

**United Airlines Holdings** 

Viva Aerobus

Volaris

11:45am – 1:00pm Box Lunches available on the 10<sup>th</sup> and 11<sup>th</sup> floors

5:00pm Conference Concludes

**Manufacturers** 

Archer Aviation

**ATI Materials** 

**BWX Technologies** 

Carpenter Technology Corp

Crane Company

**Curtiss-Wright Corp** 

**Hexcel Corp** 

Vertical Aerospace

VSE Corp

Woodward