

Global Space and Defense Tech Summit

November 17 – 18, 2026



Agenda – November 17, 2026 *(subject to change)*

Deutsche Bank Center - One Columbus Circle (Enter via 58 Street entrance), New York, NY 10019

Time	Events	Location
8:00 am	Conference Registration & Breakfast	Coliseum Foyer, 10 th Floor
9:00 am – 5:00 pm	One-on-One Meetings	9 th , 10 th , 11 th Floors
Time	Panels	Location
12:00 – 1:30 pm	Lunch Fireside Chat: Speed, Scale, and the Space Industrial Base Dr. Sanjay Parthasarathy, Space Development Agency <i>Moderated by Edison Yu, Director, Deutsche Bank</i>	Coliseum Suite
2:00 – 2:45 pm	The Drone Revolution Felix Pomerantz, Head of Finance, Neros Chen Golan, Chairman, NextVision Erick Brock, CEO, Ondas <i>Moderated by Scott Deuschle, Director, Deutsche Bank</i>	Bridges Suite
3:00 – 3:45 pm	Next-Gen Propulsion: Powering growth across Defense & Space Will Edwards, CEO, Firehawk Aerospace Chip Niemann, CFO, Ursa Major <i>Moderated by Scott Deuschle, Director, Deutsche Bank</i>	Bridges Suite
4:00 – 4:45 pm	The Rise of Autonomous Warfare Nathan Diller, President & CSO, Mach Industries Mark Groden, CEO, Skyrise <i>Moderated by Scott Deuschle, Director, Deutsche Bank</i>	Bridges Suite

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Time	Event
The Drone Revolution 2:00-2:45pm	Defense drones have evolved from niche assets into essential tools of modern warfare, driving the global military-drone market from ~\$15bn in 2025 to a forecasted ~\$38bn by 2036. Featuring leaders from across the drone and payload ecosystem, this panel will explore the technologies and battlefield dynamics shaping the next generation of unmanned systems, from AI and autonomy to advanced ISR payloads, electronic warfare, and the shift toward mass-deployable, low-cost platforms.
Next-Gen Propulsion: Powering growth across Defense & Space 3:00-3:45pm	As defense priorities shift toward speed, autonomy and scalable production, propulsion has become a critical differentiator across missiles, drones and space systems. The global space & missile propulsion market was approximately \$13bn in 2025 and is forecasted to exceed \$22bn by 2030. This panel will examine the technologies and industrial innovations redefining propulsion, from advanced solid rocket motors and hypersonic applications to manufacturing scalability and responsive launch, and how these trends are enabling the next generation of defense and space platforms.
The Rise of Autonomous Warfare 4:00-4:45pm	Defense is entering a new era where autonomy is becoming a core enabler of mission success. From autonomous platforms and intelligent mission management to next-generation flight systems and AI-powered operations, autonomy is fundamentally changing the economics and capabilities of modern warfare. The global autonomous defense platforms market was approximately \$70bn in 2026 and is forecasted to reach approximately \$200bn by 2034. This discussion will examine the key trends shaping the sector, including the transition from hardware-centric systems to software-driven architectures, increased human-machine collaboration, rapid procurement cycles, and the growing importance of scalable, low-cost autonomous capabilities.

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7:30 am	Conference Registration & Breakfast	Coliseum Foyer, 10 th Floor
8:00 am – 5:00 pm	One-on-One Meetings	9 th , 10 th , 11 th Floors
Time	Panels	Location
10:00 – 10:45 am	Launch & In-Orbit Transportation Jason Kim, CEO, Firefly Aerospace Eric Romo, President & COO, Impulse Space Adam Spice, CFO, Rocket Lab <i>Moderated by Edison Yu, Director, Deutsche Bank</i>	Bridges Suite
11:00 – 11:45 am	Convergence of Space & Defense Craig Searle, CFO, Hawkeye360 [TBD], Karman Space & Defense Even Rogers, CEO, True Anomaly <i>Moderated by Edison Yu, Director, Deutsche Bank</i>	Bridges Suite
12:00 – 1:30 pm	Lunch Panel: Outlook for Space Investment <i>Moderated by Edison Yu, Director, Deutsche Bank</i>	Coliseum Suite
2:00 – 2:45 pm	Geospatial Intelligence & AI Brian O'Toole, CEO, BlackSky Technology Inc Magdalena Bartos, CFO, ICEYE Matthew Speitel, CFO, Umbra Space <i>Moderated by Edison Yu, Director, Deutsche Bank</i>	Bridges Suite
3:00 – 3:45 pm	European Space Renaissance Marco Fuchs, CEO, OHB Jose Manuel Rodriguez, CFO, PLD Space Emile de Rejik, CEO, Swissto12 <i>Moderated by Edison Yu, Director, Deutsche Bank</i>	Bridges Suite
4:00 – 4:45 pm	Spacecraft Platforms Ken Smith, CFO, CesiumAstro Chris Johnson, President, Intuitive Machines Space Systems Mike Greenley, CEO, MDA Space Jonathan Dyer, CEO, Muon Space Phil De Sousa, CFO, Voyager Technologies <i>Moderated by Edison Yu, Director, Deutsche Bank</i>	Bridges Suite
Time	Event	Location
5:00 – 7:00 pm	Cocktail Reception	Der Bulle, 10 th Floor

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Launch & In-Orbit Transportation 10:00-10:45am	Demand for reliable access to and mobility within orbit is increasing as governments and commercial operators deploy larger constellations, pursue sovereign launch capabilities and require more flexible mission architectures. The global launch-services market was ~\$12bn in 2025 and forecast to exceed \$24bn by 2030. As launch cadence increases, in-orbit transportation can further improve mission flexibility by delivering spacecraft to targeted orbits, supporting constellation deployment and enabling more complex missions across the space economy.
Convergence of Space & Defense 11:00-11:45am	Space has become critical to modern defense, supporting communications, positioning, intelligence and operations in increasingly contested environments. Commercial companies are now developing capabilities across autonomous spacecraft, space-domain awareness, RF intelligence, propulsion and mission-critical manufacturing that can support the DoD, Space Force and allied governments. As programs such as SDA and Golden Dome accelerate demand, private investment, rapid technology development and scalable production can help field resilient capabilities faster and keep pace with evolving threats.
Lunch Panel: Outlook for Space Investment 12:00-1:30pm	This panel brings together investors from various stages of a company's lifecycle, from venture capital to growth private equity to public institutional investors. Panel speakers will provide their views on the uniqueness of investing in the Space sector, and how they considered strategic and financial merits in their investment decisions.
Geospatial Intelligence & AI 2:00-2:45pm	Earth observation capabilities are proliferating globally with multiple countries now leveraging commercial satellites for their sovereign needs and gaining access to high resolution + high revisit rate capabilities. This represents a multi-billion dollar TAM and longer term, advancements in end-to-end AI can supercharge adoption especially in commercial end-markets by making it easier / faster to derive actionable insights.
European Space Renaissance 3:00-3:45pm	Europe's space sector is entering a period of renewed investment as governments prioritize sovereign access to space, secure communications, Earth observation and defense capabilities. European public space budgets increased 12% YoY to €13.5bn in 2025, while European space ventures raised €1.4bn of private capital. With new launch vehicles, satellite platforms and vertically integrated operators emerging across the region, Europe is looking to strengthen its autonomy and global competitiveness.
Space Platforms 4:00-4:45pm	Demand for spacecraft platforms is accelerating as proliferated constellations, sovereign space programs and commercial missions require more satellites across communications, Earth observation and defense applications. The global satellite-manufacturing market is forecast to grow from ~\$23bn in 2024 to ~\$57bn by 2030. Standardized buses, modular payload integration and higher-rate production can reduce cost and development timelines, while differentiated platforms will increasingly compete on scalability, reliability and the ability to support multiple missions and orbital environments.

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Participating companies

Public companies	Private companies		
Amazon Leo	Arianespace	ClearSpace	Myriota
AST SpaceMobile	Axiom Space	EdgeQ	Observable Space
Axon Enterprise	CesiumAstro	Elveo	Perennial Autonomy
Avio	ICEYE	Epsilon3	Pico Grid
BlackSky Technology	Impulse Space	Equatorial Space	Pixxel
CACI	Mach Industries	ETA Space	PlanetiQ
EchoStar	Muon Space	Firehawk Aerospace	Privateer
Electro Optic Systems	Neros Technologies	GalaxEye	Radian Aerospace
Firefly Aerospace	PLD Space	GHGSat	RS Metrics
Gilat Satellite Networks	Rocketdyne	Gilmour Space	Samara Aerospace
GomSpace	STARK Defence	Globalsat	SatVu
HawkEye 360	Stoke Space Technologies	HEO Space	Skryryse
Intellian Technologies	The Exploration Company	iSEE	SpaceRake
Intuitive Machines	True Anomaly	Leaf Space	Spiral Blue
ispace	Ursa Major	LeoLabs	Star Catcher
Karman Space & Defense	Vast	Lonestar Data Holdings	Swissto12
Linde	Agile Space Industries	Magna Petra	Tomorrow.io
MDA Space	AgileView	Marble Imaging	Turion Space
NextVision	Astrolab Inc.	Meridian Space	Umbra Space
OHB SE	Atlas AI	Morpheus Space	Ursa Space Systems
Ondas	Auriga Space	mPower Technology	X-Bow Systems
Ovzon	Besxar	MTN Global	
Planet Labs			
Red Cat			
Redwire			
Rocket Lab			
SKY Perfect JSAT			
Spire Global			
Telesat			
Unusual Machines			
Voyager Technologies			
York Space Systems			