

16th Annual Aviation Forum: Airlines, Lessors, Manufacturers

Deutsche Bank



Day 1 – Tuesday, September 8, 2026 | Deutsche Bank Center | Coliseum Suite

8:00am	Registration and Breakfast	
8:30am	Introduction to Aviation Debt and Aviation Appraisals	
	Douglas Runte, Managing Director, Deutsche Bank Stuart Rubin, Chair, ISTAT Appraiser Program	
9:30am	Aircraft ABS – Structuring and Market Update	
	Robert Sheldon, Managing Director, Deutsche Bank Wilhelm Steinmark, Director, Deutsche Bank Ian Flood, Director, Deutsche Bank QA Nguyen, Director, Deutsche Bank	
10:15am	Break	
10:30am	Rating Aircraft ABS	
	Michael Lepri, Senior Director, KBRA Tracy Rice, Senior Credit Officer, Moody's Robert McCarthy, Senior Director, Fitch	Moderator: Douglas Runte, Deutsche Bank
11:30am	Air Travel Market Outlook	
	John Heimlich, Chief Economist, Airlines for America George Dimitroff, Head of Valuations, Cirium	Moderator: Douglas Runte, Deutsche Bank
12:15pm	Lunch Break – Bridges Suite	
12:45pm	Aircraft and Engine Market Outlook	
	Daniel Hall, Senior Appraiser, Cirium David Tokoph, President, MBA Doug Kelly, Chief Executive Officer, Avitas	Moderator: Douglas Runte, Deutsche Bank
2:00pm	Investing in Aircraft Engines	
	Tom Slattery, Executive Vice President, AerCap Austin Willis, Chief Executive Officer, WLFC Marc larchy, Chief Executive Officer, World Star Aviation	Moderator: Douglas Runte, Deutsche Bank
3:00pm	Break	
3:15pm	Rating Airline Debt	
	Peter Trombetta, Senior Analyst, Moody's Joseph Rohlena, Senior Director, Fitch	Moderator: Douglas Runte, Deutsche Bank
4:00pm	Rating Aircraft Lessor Debt	
	Ben Schmidt, Senior Director, Fitch Anna CS, Director, S&P Joseph McGinley, Treasurer, Avolon	Moderator: Douglas Runte, Deutsche Bank
4:45pm	Investing in Aviation Debt: Investors and Traders	
	Patrick Garrett, Director, Deutsche Bank Travis McCormack, Director, Deutsche Bank Suzanne Trepp, Senior Analyst, Western Asset Management	Moderator: Douglas Runte, Deutsche Bank
5:30pm	Reception – 9th Floor, North Terrace	



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Day 2 – Wednesday, September 9, 2026 | Deutsche Bank Center | Coliseum Suite

7:30am	Registration and Breakfast	
8:00am	Welcome Remarks Douglas Runte, Managing Director, Deutsche Bank	
8:05am	Airbus Sinead Cormican, Head of Leasing Sales Boeing Darren Hulst, Vice President	Moderator: Douglas Runte, Deutsche Bank
9:00am	BOC Aviation Steven Townend, Chief Executive Officer	Moderators: Douglas Runte, Deutsche Bank; Shannon Doherty, Deutsche Bank
9:30am	Aviation Capital Group Thomas Baker, Chief Executive Officer	Moderator: Douglas Runte, Deutsche Bank
10:00am	AviLease Ted O'Byrne, Chief Executive Officer	Moderator: Douglas Runte, Deutsche Bank
10:30am	Aircastle Roy Chandran, Chief Financial Officer	Moderator: Douglas Runte, Deutsche Bank
11:00am	Abelo Steve Gorman, Chief Executive Officer Azorra John Evans, Chief Executive Officer TrueNoord Anne-Bart Tieleman, Chief Executive Officer	Moderator: Douglas Runte, Deutsche Bank
Noon	Lunch Break – Bridges Suite	
12:30pm	AerCap Aengus Kelly, Chief Executive Officer	Moderators: Douglas Runte, Deutsche Bank; Shannon Doherty, Deutsche Bank
1:00pm	SMBC Aviation Capital Peter Barrett, Chief Executive Officer	Moderator: Douglas Runte, Deutsche Bank
1:30pm	Dubai Aerospace Enterprise Firoz Tarapore, Chief Executive Officer	Moderator: Douglas Runte, Deutsche Bank
2:00pm	Avolon Andy Cronin, Chief Executive Officer	Moderator: Douglas Runte, Deutsche Bank
2:30pm	Castlelake Joe McConnell, Partner	Moderator: Douglas Runte, Deutsche Bank
3:00pm	Break	
3:15pm	FTAI Aviation Joseph Adams, Chief Executive Officer	Moderator: Shannon Doherty, Deutsche Bank
3:45pm	Carlyle Aviation Partners Alexander Rasnavad, President	Moderator: Douglas Runte, Deutsche Bank
4:15pm	High Ridge Aviation Greg Conlon, Chief Executive Officer	Moderator: Douglas Runte, Deutsche Bank
4:45pm	SKY Leasing Austin Wiley, Chief Executive Officer	Moderator: Douglas Runte, Deutsche Bank
5:15pm	Sumisho Air Lease David Swan, Chief Commercial Officer	Moderator: Douglas Runte, Deutsche Bank
5:45pm	Reception – 9th Floor, North Terrace	

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Day 2 – Wednesday, September 9, 2026 | Deutsche Bank Center | Coliseum Suite

Additional companies in attendance on September 9 hosting One on One and Small Group Meetings Only (no presentations):

Aero Capital Solutions

Jason Barany, Chief Executive Officer

Airborne Capital

Cian Dooley, Executive Director

AIP Capital

Mathew Adamo, Managing Partner

Altavair

Matthew Hoesley, President

Avation

Jeff Chatfield, Executive Chairman

BBAM

Nick Zissis, Senior Vice President

Bellinger

René Mansveld, Chief Executive Officer

Deucalion Aviation

Nathan Riggs, Chief Commercial Officer

Embraer

Matheus Piorino, Head of Customer Finance

Genesis

Karl Griffin, Chief Executive Officer

Lesha Aviation Capital

Stephan Sayre, Co-Chief Executive Officer

Marathon Aviation Finance

Joseph Thorstenson, Managing Director

Perseus Aviation

Ronan Murphy, Managing Director

Stratos

Gary Fitzgerald, Chief Executive Officer

Willis Lease Finance Corporation

Austin Willis, Chief Executive Officer

World Star Aviation

Marc larchy, Partner

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Day 3 – Thursday, September 10, 2026 | Deutsche Bank Center | Coliseum Suite

7:30am	Registration and Breakfast
8:00am – 5:00pm	One on One and Small Group Meetings (No Formal Presentations)
Participating companies include, but are not limited to the following:	
Abra Group Limited Allegiant Travel Co American Airlines Group Inc Archer Aviation Inc ATI Materials Avelo Airlines Azul SA Breeze Airways Carpenter Technology Corp Copa Holdings SA Crane Company Deutsche Lufthansa AG Eve Air Mobility Frontier Group Holdings Inc GE Aerospace Grupo Aeromexico SAB de CV Hexcel Corp HEICO Corp JetBlue Airways Corp LATAM Airlines Group SA RBC Bearings Inc RTX Corporation Skywest Inc Southwest Airlines Co Southwest Airlines Pilots Association The Boeing Company United Airlines Holdings Inc United Air Line Pilots Association Vertical Aerospace Ltd Viva Aerobus Volaris VSE Corp Woodward Inc	
11:45am – 1:00pm	Box Lunches available on the 10th and 11th floors
5:00pm	Conference Concludes