

Agenda  
Wednesday, 12 June 2024  
London



## Deutsche Bank 28th Annual European Leveraged Finance Conference

# Providing insights, leading the market

Wednesday, 12 June 2024

All timings in BST – UK Local time

Time	Location	Session
07:30		Registration open. Breakfast served in the Grand Ballroom
08:00	Grand Ballroom	Opening Remarks <a href="#">Diarmuid Toomey</a> , Head of Leveraged Debt Capital Markets EMEA, Deutsche Bank
08:05	Grand Ballroom	Opening Address Cyclical tailwinds, structural headwinds... <a href="#">Jim Reid</a> , Head of Global Macro, Thematic and Credit Strategy, Deutsche Bank
09:00	Marble Ballroom	Deutsche Bank Presentation: European Leveraged Finance Panel with Industry Guests <a href="#">Emma Barrier</a> , Director, Capital Markets, CVC Capital Partners <a href="#">Michael Phelps</a> , Founder/Chief Investment Officer, Tresidor Investment Management <a href="#">Rob Fawn</a> , Portfolio Manager, European Leveraged Finance & Opportunistic Credit, PGIM <a href="#">Thomas Moore</a> , Co-Head of Fixed Income Europe, Invesco Asset Management Moderated by: <a href="#">Vishal J Bhayani</a> , Managing Director, Deutsche Bank <a href="#">Luca Laino</a> , Managing Director, Leveraged Finance Capital Markets, Deutsche Bank
09:45	Marble Ballroom	Deutsche Bank Presentation: European Leveraged Finance Research Top Trade Recommendations <a href="#">Richard Phelan</a> , Head of Credit Research, Deutsche Bank <a href="#">Vivek Khanna</a> , Managing Director, Deutsche Bank <a href="#">Lars Dueser</a> , Director, Deutsche Bank <a href="#">Mehmet Dere</a> , Vice President, Deutsche Bank
	Empire Room	Deutsche Bank Presentation: “ESG Investment Strategies and their Impact on Issuers” with Industry Guests <a href="#">Sabrina Fox</a> , Chief Executive Officer, European Leveraged Finance Association (ELFA) <a href="#">Gareth Simmons</a> , Executive Director for Responsible Investment, Columbia Threadneedle <a href="#">Debbie Jones</a> , Head of Sustainability & Data Innovation, Research, Deutsche Bank Moderated by: <a href="#">Emily Kreps</a> , Global Head of ESG and Sustainable Finance, IB-O&A; Head of ESG, Americas, Deutsche Bank
10:30	Marble Ballroom	Deutsche Bank Presentation: European Macro Outlook 2024 “In transition, not in equilibrium” <a href="#">Mark Wall</a> , Chief European Economist, Deutsche Bank
	Empire Room	Deutsche Bank Presentation: Single Asset and Portfolio Leverage Solutions <a href="#">Margarita Marrero-Bello</a> , Managing Director, Credit Solutions Group, Deutsche Bank <a href="#">Gaurav Jain</a> , Director, Credit Solutions Group, Deutsche Bank <a href="#">Brian O’Sullivan</a> , Director, Credit Solutions Group, Deutsche Bank
11:15	Marble Hall	Refreshment break

## Agenda

### Wednesday, 12 June 2024 *continued*

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11:30	Marble Ballroom	<p>Deutsche Bank Presentation: Deutsche Bank Distressed Panel: The Next Distressed Wave – Tsunami, or Ripple? with Industry Guests</p> <p><a href="#">James Kyle</a>, Managing Director, Head of Distressed &amp; Loan Trading, Deutsche Bank  <a href="#">Robbie Harris</a>, Managing Director, Head of Distressed Research, Deutsche Bank  <a href="#">Friedrich Andreae</a>, Partner, Attestor  <a href="#">Sean Lacey</a>, Partner, Kirkland &amp; Ellis  <a href="#">Nick Carmichael</a>, Senior Managing Director, FTI Consulting  <i>Moderated by:</i> <a href="#">Matthew Markovina</a>, Managing Director, Head of Distressed Sales, Deutsche Bank</p>
	Empire Room	<p>Antolin Fireside Chat</p> <p><a href="#">Cristina Blanco</a>, Chief Executive Officer, Antolin  <a href="#">Igor Renedo</a>, Chief Financial Officer, Antolin  <a href="#">Alvaro Lopez-Zaballa</a>, Head of Capital Markets and Investor Relations, Antolin  <i>Moderated by:</i> <a href="#">Mehmet Dere</a>, HY Research, Deutsche Bank</p>
12:15	Marble Ballroom	<p>The Private Equity Perspective A Fireside Chat with</p> <p><a href="#">Juergen Pinker</a>, Senior Managing Director, Blackstone  <a href="#">Tristan Tully</a>, Managing Partner, Brookfield  <i>Moderated by:</i> <a href="#">Hoby Buvat</a>, Co-Head of Capital Markets, EMEA, Deutsche Bank</p>
	Empire Room	<p>European High Yield Chemical Issuer Panel</p> <p><a href="#">Peter Frauenknecht</a>, Chief Financial Officer, Arxada  <a href="#">Thomas H. Ahrens</a>, Chief Executive Officer &amp; Präsident des Verwaltungsrates, CABB AG  <a href="#">Brian W. Christian</a>, Executive Vice President &amp; Chief Operating Officer, Kronos Worldwide, Inc  <i>Moderated by:</i> <a href="#">Richard Phelan</a>, Head of Credit Research, Deutsche Bank</p>
13:00	Grand Ballroom	<p>Lunch</p> <p>A Conversation with José Mourinho, Football Manager  <i>Moderated by:</i> <a href="#">Henrik Johnsson</a>, Co-Head of EMEA Investment Banking and Global Co-Head of Capital Markets, Deutsche Bank</p>
14:30	Marble Ballroom	<p>Deutsche Bank Presentation: European Leveraged Loan Panel with Industry Guests</p> <p><a href="#">Aly Hirji</a>, Portfolio Manager, Blackrock  <a href="#">Bhavin Patel</a>, Chief Investment Officer, Redding Ridge Europe  <a href="#">Madelaine Jones</a>, Portfolio Manager, Oaktree  <i>Moderated by:</i> <a href="#">Jeremy Selway</a>, Head of EMEA Leveraged Finance Capital Markets, Deutsche Bank</p>
	Empire Room	<p>doValue SpA Fireside Chat</p> <p><a href="#">Manuela Franchi</a>, Chief Executive Officer, doValue SpA  <a href="#">Davide Soffietti</a>, Group Chief Financial Officer, doValue SpA  <a href="#">Daniele Della Seta</a>, Head of M&amp;A &amp; Investor Relations, doValue SpA  <i>Moderated by:</i> <a href="#">Lars Dueser</a>, Director, Deutsche Bank</p>
15:15	Marble Ballroom	<p>Deutsche Bank Presentation: CLO Panel with Industry Guests</p> <p><a href="#">Jihan Saeed</a>, Managing Director, Permira Credit Ltd  <a href="#">Sean Golden</a>, Managing Director, Albacore Capital  <a href="#">Colin Behar</a>, Portfolio Manager, USS Investment Management Ltd  <a href="#">Michael Htun</a>, Head of CLO's, Kartesia  <a href="#">Conor O'Toole</a>, Global Head of CLO Research, Deutsche Bank  <i>Moderated by:</i> <a href="#">Dimitris Papadopoulos</a>, Head of EUR CLO Primary, Deutsche Bank</p>
	Empire Room	<p>Liberty Global Ltd Fireside Chat</p> <p><a href="#">Nick Marchant</a>, MD Treasurer, Liberty Global Ltd  <a href="#">Michael Bishop</a>, VP Investor Relations, Liberty Global Ltd  <i>Moderated by:</i> <a href="#">Vivek Khanna</a>, Managing Director, Deutsche Bank</p>

Wednesday, 12 June 2024 *continued*

Time	Location	Session
16:00	Marble Hall	Refreshment break
16:15	Marble Ballroom	Deutsche Bank Presentation: US Leveraged Debt Markets Update <a href="#">Celine Catherin</a> , Managing Director, Leveraged Debt Capital Markets, Deutsche Bank <a href="#">Steve Caprio</a> , Head of US and European Credit Strategy, Deutsche Bank
	Empire Room	La Doria SpA Fireside Chat <a href="#">Enzo Diodato Lamberti</a> , Chief Executive Officer, LDH Ltd <i>Moderated by:</i> <a href="#">Lars Dueser</a> , Director, Deutsche Bank
17:00	Marble Hall	Conference concludes. Drinks reception